

2019-2023 CAPITAL PROGRAM REVENUES

Schedule II-A

2018-68 December 13, 2018

	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>TOTAL</u>
CTA						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 129,960,839	\$ 131,406,873	\$ 132,868,942	\$ 134,347,223	\$ 135,841,951	\$ 664,425,828
\$5337 State of Good Repair Formula	154,221,628	155,787,013	157,368,286	158,965,610	160,579,147	786,921,685
\$5339 Bus and Bus Facilities	11,941,093	12,251,106	12,569,167	12,895,486	13,230,277	62,887,129
Subtotal FTA	\$ 296,123,561	\$ 299,444,992	\$ 302,806,395	\$ 306,208,319	\$ 309,651,375	\$ 1,514,234,642
Federal-Flexible/Discretionary						
CMAQ	8,890,857	100,000,000	8,000,000	0	0	116,890,857
Sec. 5303 UWP Planning	746,800	420,000	420,000	420,000	420,000	2,426,800
Department of Homeland Security	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	30,000,000
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
Subtotal Fed Flexible	115,637,657	206,420,000	114,420,000	106,420,000	106,420,000	649,317,657
Subtotal All Federal	\$ 411,761,218	\$ 505,864,992	\$ 417,226,395	\$ 412,628,319	\$ 416,071,375	\$ 2,163,552,299
State						
State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA Bonds	0	79,000,000	0	0	65,000,000	144,000,000
Subtotal RTA	\$ 0	\$ 79,000,000	\$ 0	\$ 0	\$ 65,000,000	\$ 144,000,000
Service Board						
Other Service Board Funds	368,300	265,400	105,000	105,000	105,000	948,700
Illinois Long Range Transportation Funds	726,400	641,600	0	0	0	1,368,000
Service Board Bond Proceeds	26,329,064	86,727,776	71,489,615	0	0	184,546,455
Reprogrammed CTA Bond - Ground Transportation Tax	46,542,160	86,536,311	22,706,701	7,214,828	0	163,000,000
Reprogrammed CTA Bond Proceeds (RPM)	73,082,895	107,173,482	46,992,816	0	0	227,249,193
Subtotal SB/Local	\$ 147,048,819	\$ 281,344,569	\$ 141,294,132	\$ 7,319,828	\$ 105,000	577,112,348
Subtotal State/RTA/Local	\$ 147,048,819	\$ 360,344,569	\$ 141,294,132	\$ 7,319,828	\$ 65,105,000	721,112,348
TOTAL CTA FUNDING	\$ 558,810,037	\$ 866,209,561	\$ 558,520,527	\$ 419,948,147	\$ 481,176,375	\$ 2,884,664,647
Debt Repayment						
CTA Ground Transportation Tax Repayment (Short Term)	(8,552,999)	0	0	0	0	(8,552,999)
Subtotal Ground Transportation Tax Repayment	\$ (8,552,999)	\$ 0	\$ 0	\$ 0	\$ 0	\$ (8,552,999)
CTA Debt Repayment Principal (\$5307/\$5340)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(25,350,000)	(145,450,000)
CTA Debt Repayment Principal (\$5309)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(52,930,000)	(214,115,000)
Subtotal Debt Repayment Principal	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(78,280,000)	(359,565,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(8,213,725)	(55,130,075)
CTA Debt Repayment Interest (\$5309)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(56,767,757)	(307,291,573)
Subtotal Debt Repayment Interest	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(64,981,482)	(362,421,648)
Subtotal Debt Repayment	\$ (150,429,438)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	\$ (143,261,482)	\$ (730,539,647)
TOTAL CTA AVAILABLE	\$ 408,380,599	\$ 716,053,776	\$ 415,150,950	\$ 276,624,782	\$ 337,914,893	\$ 2,154,125,000

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METRA						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 83,179,882	\$ 84,205,148	\$ 85,243,017	\$ 86,293,642	\$ 87,357,217	\$ 426,278,906
\$5337 State of Good Repair Formula	90,405,782	91,323,421	92,250,375	93,186,737	94,132,607	461,298,922
Subtotal FTA	\$ 173,585,664	\$ 175,528,569	\$ 177,493,392	\$ 179,480,379	\$ 181,489,824	\$ 887,577,828
Federal-Flexible/Discretionary						
CMAQ	0	0	45,106,000	0	0	45,106,000
Subtotal Fed Flexible	\$ 0	\$ 0	\$ 45,106,000	\$ 0	\$ 0	\$ 45,106,000
Subtotal Federal	\$ 173,585,664	\$ 175,528,569	\$ 222,599,392	\$ 179,480,379	\$ 181,489,824	\$ 932,683,828
State						
State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	5,041,958	5,142,798	5,245,654	0	0	15,430,410
RTA Bonds	0	71,000,000	0	0	58,500,000	129,500,000
Subtotal RTA	\$ 5,041,958	\$ 76,142,798	\$ 5,245,654	\$ 0	\$ 58,500,000	\$ 144,930,410
Service Board Funds						
Other Service Board Funds	7,000,000	20,000,000	20,000,000	20,000,000	20,000,000	87,000,000
Subtotal SB/Local	\$ 7,000,000	\$ 20,000,000	\$ 20,000,000	\$ 20,000,000	\$ 20,000,000	\$ 87,000,000
Subtotal State/RTA/Local	\$ 12,041,958	\$ 96,142,798	\$ 25,245,654	\$ 20,000,000	\$ 78,500,000	\$ 231,930,410
TOTAL METRA AVAILABLE	\$ 185,627,622	\$ 271,671,367	\$ 247,845,046	\$ 199,480,379	\$ 259,989,824	\$ 1,164,614,238

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PACE						
\$5307/\$5340 Urbanized Area Formula	\$ 39,197,530	\$ 39,612,844	\$ 40,032,542	\$ 40,456,670	\$ 40,885,292	\$ 200,184,878
\$5339 Bus and Bus Facilities	1,647,046	1,689,806	1,733,675	1,778,684	1,824,861	8,674,072
Subtotal FTA	\$ 40,844,576	\$ 41,302,650	\$ 41,766,217	\$ 42,235,354	\$ 42,710,153	\$ 208,858,950
Federal-Flexible/Discretionary						
CMAQ	7,520,000	0	10,040,512	0	0	17,560,512
Subtotal Fed Flexible	\$ 7,520,000	\$ 0	\$ 10,040,512	\$ 0	\$ 0	\$ 17,560,512
Subtotal Federal	\$ 48,364,576	\$ 41,302,650	\$ 51,806,729	\$ 42,235,354	\$ 42,710,153	\$ 226,419,462
State						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA Bonds	0	7,900,000	0	0	6,500,000	14,400,000
Subtotal RTA	\$ 0	\$ 7,900,000	\$ 0	\$ 0	\$ 6,500,000	\$ 14,400,000
Service Board Funds						
Positive Budget Variance	850,000	250,000	250,000	250,000	250,000	1,850,000
Service Board Bond Proceeds	46,800,000	0	0	0	0	46,800,000
Subtotal SB/Local	\$ 47,650,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 48,650,000
Subtotal State/RTA/Local	\$ 47,650,000	\$ 8,150,000	\$ 250,000	\$ 250,000	\$ 6,750,000	\$ 63,050,000
TOTAL PACE AVAILABLE	\$ 96,014,576	\$ 49,452,650	\$ 52,056,729	\$ 42,485,354	\$ 49,460,153	\$ 289,469,462

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RTA						
RTA						
RTA Funds	250,000	0	0	0	0	250,000
Subtotal RTA	<u>\$ 250,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 250,000</u>
TOTAL RTA AVAILABLE	<u>\$ 250,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 250,000</u>

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REGIONAL TOTAL						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 252,338,251	\$ 255,224,865	\$ 258,144,501	\$ 261,097,535	\$ 264,084,460	\$ 1,290,889,612
\$5337 State of Good Repair Formula	244,627,410	247,110,434	249,618,661	252,152,347	254,711,754	1,248,220,606
\$5339 Bus and Bus Facilities	13,588,139	13,940,911	14,302,843	14,674,170	15,055,138	71,561,201
Subtotal FTA	\$ 510,553,800	\$ 516,276,211	\$ 522,066,004	\$ 527,924,053	\$ 533,851,351	\$ 2,610,671,419
Federal-Flexible/Discretionary						
CMAQ	16,410,857	100,000,000	63,146,512	0	0	179,557,369
Sec. 5303 UWP Planning	746,800	420,000	420,000	420,000	420,000	2,426,800
Department of Homeland Security	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	30,000,000
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
Subtotal Fed Flexible	\$ 123,157,657	\$ 206,420,000	\$ 169,566,512	\$ 106,420,000	\$ 106,420,000	\$ 711,984,169
SUBTOTAL FEDERAL	\$ 633,711,457	\$ 722,696,211	\$ 691,632,516	\$ 634,344,053	\$ 640,271,351	\$ 3,322,655,588
State						
State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	5,041,958	5,142,798	5,245,654	0	0	15,430,410
RTA Funds	250,000	0	0	0	0	250,000
RTA Bonds	0	157,900,000	0	0	130,000,000	287,900,000
Subtotal RTA Funding	\$ 5,291,958	\$ 163,042,798	\$ 5,245,654	\$ 0	\$ 130,000,000	\$ 303,580,410
Service Board Funds						
Positive Budget Variance	850,000	250,000	250,000	250,000	250,000	1,850,000
Other Service Board Funds	7,368,300	20,265,400	20,105,000	20,105,000	20,105,000	87,948,700
Illinois Long Range Transportation Funds	726,400	641,600	0	0	0	1,368,000
Service Board Bond Proceeds	73,129,064	86,727,776	71,489,615	0	0	231,346,455
Reprogrammed CTA Bond - Ground Transportation Tax	46,542,160	86,536,311	22,706,701	7,214,828	0	163,000,000
Reprogrammed CTA Bond Proceeds (RPM)	73,082,895	107,173,482	46,992,816	0	0	227,249,193
Subtotal SB/Local	\$ 201,698,819	\$ 301,594,569	\$ 161,544,132	\$ 27,569,828	\$ 20,355,000	\$ 712,762,348
SUBTOTAL State/RTA/Local	\$ 206,990,777	\$ 464,637,367	\$ 166,789,786	\$ 27,569,828	\$ 150,355,000	\$ 1,016,342,758
TOTAL REGIONAL FUNDING	\$ 840,702,234	\$ 1,187,333,578	\$ 858,422,302	\$ 661,913,881	\$ 790,626,351	\$ 4,338,998,346
Debt Repayment						
CTA Ground Transportation Tax Repayment (Short Term)	(8,552,999)	0	0	0	0	(8,552,999)
Subtotal Ground Transportation Tax Repayment	\$ (8,552,999)	\$ 0	\$ 0	\$ 0	\$ 0	(8,552,999)
CTA Debt Repayment Principal (\$5307/\$5340)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(25,350,000)	(145,450,000)
CTA Debt Repayment Principal (\$5309)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(52,930,000)	(214,115,000)
Subtotal Debt Repayment Principal	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(78,280,000)	(359,565,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(8,213,725)	(55,130,075)
CTA Debt Repayment Interest (\$5309)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(56,767,757)	(307,291,573)
Subtotal Debt Repayment Interest	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(64,981,482)	(362,421,648)
Subtotal Debt Service	\$ (150,429,438)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	\$ (143,261,482)	(730,539,647)
TOTAL REGIONAL AVAILABLE	\$ 690,272,796	\$ 1,037,177,793	\$ 715,052,725	\$ 518,590,516	\$ 647,364,869	\$ 3,608,458,699