

2018-2022 CAPITAL PROGRAM REVENUES

Schedule II-A
Ordinance #: 2017-61

CTA

FTA

	2018	2019	2020	2021	2022	TOTAL
\$5307/\$5340 Urbanized Area Formula	\$ 128,530,665	\$ 129,960,839	\$ 131,406,873	\$ 132,868,942	\$ 134,347,223	\$ 657,114,542
\$5337 State of Good Repair Formula	152,671,973	154,221,628	155,787,013	157,368,286	158,965,610	779,014,510
\$5339 Bus and Bus Facilities	11,638,925	11,941,093	12,251,106	12,569,167	12,895,486	61,295,777

Subtotal FTA \$ 292,841,563 \$ 296,123,560 \$ 299,444,992 \$ 302,806,395 \$ 306,208,319 \$ 1,497,424,829

Federal-Flexible/Discretionary

CMAQ	25,000,000	8,890,857	100,000,000	0	0	133,890,857
Low or No-Emmission Bus Program	0	0	0	0	0	0
Department of Homeland Security	10,221,237	3,000,000	3,000,000	3,000,000	3,000,000	22,221,237
TIGER	0	0	0	0	0	0
TIFIA	0	0	0	0	0	0
\$5310 Funds	380,350	0	0	0	0	380,350
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
Other Federal	0	0	0	0	0	0

Subtotal Fed Flexible 135,601,587 111,890,857 203,000,000 103,000,000 103,000,000 656,492,444

Subtotal All Federal \$ 428,443,150 \$ 408,014,417 \$ 502,444,992 \$ 405,806,395 \$ 409,208,319 \$ 2,153,917,273

State

State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>

RTA

RTA ICE Funds	0	0	0	0	0	0
RTA Bonds	0	0	79,000,000	0	0	79,000,000

Subtotal RTA \$ 0 \$ 0 \$ 79,000,000 \$ 0 \$ 0 \$ 79,000,000

Service Board

Positive Budget Variance	0	0	0	0	0	0
Other Service Board Funds	2,360,087	0	0	0	0	2,360,087
Other Local Funds	235,000	0	0	0	0	235,000
Deobligated/Reprogrammed Funds	0	0	0	0	0	0
CTA Bond - Ground Transportation Tax	179,000,000	0	0	0	0	179,000,000
Service Board Bond Proceeds	287,249,193	0	0	0	0	287,249,193

Subtotal SB/Local \$ 468,844,280 \$ 0 \$ 0 \$ 0 \$ 0 468,844,280

Subtotal State/RTA/Local \$ 468,844,280 \$ 0 \$ 79,000,000 \$ 0 \$ 0 547,844,280

TOTAL CTA FUNDING

\$ 897,287,430 \$ 408,014,417 \$ 581,444,992 \$ 405,806,395 \$ 409,208,319 \$ 2,701,761,553

Debt Repayment

CTA Debt Repayment Principal (\$5307/\$5340)	(31,275,000)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(151,375,000)
CTA Debt Repayment Principal (\$5337)	(29,390,000)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(190,575,000)

Subtotal Debt Repayment Principal (60,665,000) (62,235,000) (73,640,000) (70,920,000) (74,490,000) (341,950,000)

CTA Debt Repayment Interest (\$5307/\$5340)	(15,799,775)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(62,716,125)
---	--------------	--------------	--------------	--------------	-------------	--------------

CTA Debt Repayment Interest (\$5337)	(66,684,564)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(317,208,380)
--------------------------------------	--------------	--------------	--------------	--------------	--------------	---------------

Subtotal Debt Repayment Interest (82,484,339) (79,641,439) (76,515,785) (72,449,577) (68,833,365) (379,924,505)

Subtotal Debt Repayment \$ (143,149,339) \$ (141,876,439) \$ (150,155,785) \$ (143,369,577) \$ (143,323,365) \$ (721,874,505)

TOTAL CTA AVAILABLE

\$ 754,138,091 \$ 266,137,978 \$ 431,289,207 \$ 262,436,818 \$ 265,884,954 \$ 1,979,887,048

2018-2022 CAPITAL PROGRAM REVENUES

Schedule II-A
Ordinance #: 2017-61

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
METRA						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 82,167,065	\$ 83,179,882	\$ 84,205,148	\$ 85,243,017	\$ 86,293,642	\$ 421,088,754
\$5337 State of Good Repair Formula	89,497,364	90,405,782	91,323,421	92,250,375	93,186,737	456,663,679
Subtotal FTA	\$ 171,664,429	\$ 173,585,664	\$ 175,528,569	\$ 177,493,392	\$ 179,480,379	\$ 877,752,433
Federal-Flexible/Discretionary						
CMAQ	0	0	22,706,000	22,400,000	0	45,106,000
TIFIA	0	0	0	0	0	0
Department of Homeland Security	0	0	0	0	0	0
TIGER	0	0	0	0	0	0
New Starts/Core Capacity	0	0	0	0	0	0
Other Federal	0	0	0	0	0	0
Subtotal Fed Flexible	\$ 0	\$ 0	\$ 22,706,000	\$ 22,400,000	\$ 0	\$ 45,106,000
Subtotal Federal	\$ 171,664,429	\$ 173,585,664	\$ 198,234,569	\$ 199,893,392	\$ 179,480,379	\$ 922,858,433
State						
State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	4,905,000	5,052,000	5,204,000	0	0	15,161,000
RTA Bonds	0	0	71,100,000	0	0	71,100,000
Subtotal RTA	\$ 4,905,000	\$ 5,052,000	\$ 76,304,000	\$ 0	\$ 0	\$ 86,261,000
Service Board Funds						
Positive Budget Variance	0	0	0	0	0	0
Other Service Board Funds	20,300,000	32,100,000	32,100,000	32,100,000	32,100,000	148,700,000
Other Local Funds	0	0	0	0	0	0
Deobligated/Reprogrammed Funds	0	0	0	0	0	0
Service Board Bond Proceeds	0	0	0	0	0	0
Subtotal SB/Local	\$ 20,300,000	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 148,700,000
Subtotal State/RTA/Local	\$ 25,205,000	\$ 37,152,000	\$ 108,404,000	\$ 32,100,000	\$ 32,100,000	\$ 234,961,000
TOTAL METRA FUNDING	\$ 196,869,429	\$ 210,737,664	\$ 306,638,569	\$ 231,993,392	\$ 211,580,379	\$ 1,157,819,433
DEBT REPAYMENT						
Metra Debt Repayment Principal	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Metra Debt Repayment Interest	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Subtotal Debt Repayment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
TOTAL METRA AVAILABLE	\$ 196,869,429	\$ 210,737,664	\$ 306,638,569	\$ 231,993,392	\$ 211,580,379	\$ 1,157,819,433

2018-2022 CAPITAL PROGRAM REVENUES

Schedule II-A
Ordinance #: 2017-61

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
PACE						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 38,786,554	\$ 39,197,530	\$ 39,612,844	\$ 40,032,542	\$ 40,456,670	\$ 198,086,141
\$5339 Bus and Bus Facilities	1,605,368	1,647,046	1,689,806	1,733,675	1,778,684	8,454,579
Subtotal FTA	\$ 40,391,922	\$ 40,844,576	\$ 41,302,650	\$ 41,766,217	\$ 42,235,354	\$ 206,540,719
Federal-Flexible/Discretionary						
CMAQ	4,096,000	7,520,000	0	0	0	11,616,000
TIFIA	0	0	0	0	0	0
Department of Homeland Security	0	0	0	0	0	0
TIGER	0	0	0	0	0	0
New Starts/Core Capacity	0	0	0	0	0	0
Other Federal	0	0	0	0	0	0
Subtotal Fed Flexible	\$ 4,096,000	\$ 7,520,000	\$ 0	\$ 0	\$ 0	\$ 11,616,000
Subtotal Federal	\$ 44,487,922	\$ 48,364,576	\$ 41,302,650	\$ 41,766,217	\$ 42,235,354	\$ 218,156,719
State						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	1,635,000	1,684,000	1,735,000	0	0	5,054,000
RTA Bonds	0	0	7,900,000	0	0	7,900,000
Subtotal RTA	\$ 1,635,000	\$ 1,684,000	\$ 9,635,000	\$ 0	\$ 0	\$ 12,954,000
Service Board Funds						
Positive Budget Variance	250,000	250,000	250,000	250,000	250,000	1,250,000
Other Service Board Funds	0	0	0	0	0	0
Other Local Funds	0	0	0	0	0	0
Deobligated/Reprogrammed Funds	0	0	0	0	0	0
Service Board Bond Proceeds	15,500,000	0	30,500,000	20,200,000	0	66,200,000
Subtotal SB/Local	\$ 15,750,000	\$ 250,000	\$ 30,750,000	\$ 20,450,000	\$ 250,000	\$ 67,450,000
Subtotal State/RTA/Local	\$ 17,385,000	\$ 1,934,000	\$ 40,385,000	\$ 20,450,000	\$ 250,000	\$ 80,404,000
TOTAL PACE FUNDING	\$ 61,872,922	\$ 50,298,576	\$ 81,687,650	\$ 62,216,217	\$ 42,485,354	\$ 298,560,719
Debt Repayment						
Pace Debt Repayment Principal	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Pace Debt Repayment Interest	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Subtotal Debt Repayment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
TOTAL PACE AVAILABLE	\$ 61,872,922	\$ 50,298,576	\$ 81,687,650	\$ 62,216,217	\$ 42,485,354	\$ 298,560,719

2018-2022 CAPITAL PROGRAM REVENUES

Schedule II-A
Ordinance #: 2017-61

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
RTA						
FTA						
§5307/§5340 Urbanized Area Formula	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
§5339 Bus and Bus Facilities	0	0	0	0	0	0
Subtotal FTA	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>
Federal-Flexible/Discretionary						
RTA						
RTA Funds	250,000	0	0	0	0	250,000
TOTAL RTA FUNDING	<u>\$ 250,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 250,000</u>
TOTAL RTA AVAILABLE	<u>\$ 250,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 250,000</u>

2018-2022 CAPITAL PROGRAM REVENUES

Schedule II-A
Ordinance #: 2017-61

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
REGIONAL TOTAL						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 249,484,284	\$ 252,338,251	\$ 255,224,865	\$ 258,144,501	\$ 261,097,536	\$ 1,276,289,436
\$5337 State of Good Repair Formula	242,169,337	244,627,410	247,110,434	249,618,661	252,152,347	1,235,678,189
\$5339 Bus and Bus Facilities	13,244,293	13,588,139	13,940,912	14,302,842	14,674,170	69,750,356
Subtotal FTA	\$ 504,897,914	\$ 510,553,799	\$ 516,276,211	\$ 522,066,004	\$ 527,924,053	\$ 2,581,717,981
Federal-Flexible/Discretionary						
CMAQ	29,096,000	16,410,857	122,706,000	22,400,000	0	190,612,857
TIFIA	0	0	0	0	0	0
Department of Homeland Security	10,221,237	3,000,000	3,000,000	3,000,000	3,000,000	22,221,237
TIGER	0	0	0	0	0	0
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
\$5310 Funds	380,350	0	0	0	0	380,350
Low or No-Emmission Bus Program	0	0	0	0	0	0
Other Federal	0	0	0	0	0	0
Subtotal Fed Flexible	\$ 139,697,587	\$ 119,410,857	\$ 225,706,000	\$ 125,400,000	\$ 103,000,000	\$ 713,214,444
SUBTOTAL FEDERAL	\$ 644,595,501	\$ 629,964,656	\$ 741,982,211	\$ 647,466,004	\$ 630,924,053	\$ 3,294,932,425
State						
State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	6,540,000	6,736,000	6,939,000	0	0	20,215,000
RTA Funds	250,000	0	0	0	0	250,000
RTA Bonds	0	0	158,000,000	0	0	158,000,000
Subtotal RTA Funding	\$ 6,790,000	\$ 6,736,000	\$ 164,939,000	\$ 0	\$ 0	\$ 178,465,000
Service Board Funds						
Positive Budget Variance	250,000	250,000	250,000	250,000	250,000	1,250,000
Other Service Board Funds	22,660,087	32,100,000	32,100,000	32,100,000	32,100,000	151,060,087
Other Local Funds	235,000	0	0	0	0	235,000
Deobligated/Reprogrammed Funds	0	0	0	0	0	0
CTA Bond - Ground Transportation Tax	179,000,000	0	0	0	0	179,000,000
Service Board Bond Proceeds	302,749,193	0	30,500,000	20,200,000	0	353,449,193
Subtotal SB/Local	\$ 504,894,280	\$ 32,350,000	\$ 62,850,000	\$ 52,550,000	\$ 32,350,000	\$ 684,994,280
SUBTOTAL State/RTA/Local	\$ 511,684,280	\$ 39,086,000	\$ 227,789,000	\$ 52,550,000	\$ 32,350,000	\$ 863,459,280
TOTAL REGIONAL FUNDING	\$1,156,279,781	\$ 669,050,656	\$ 969,771,211	\$ 700,016,004	\$ 663,274,053	\$ 4,158,391,705
CTA Debt Repayment Principal (\$5307/\$5340)	(31,275,000)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(151,375,000)
CTA Debt Repayment Principal (\$5337)	(29,390,000)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(190,575,000)
Metra Debt Repayment Principal	0	0	0	0	0	0
Pace Debt Repayment Principal	0	0	0	0	0	0
Subtotal Debt Repayment Principal	(60,665,000)	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(341,950,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(15,799,775)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(62,716,125)
CTA Debt Repayment Interest (\$5337)	(66,684,564)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(317,208,380)
Metra Debt Repayment Interest	0	0	0	0	0	0
Pace Debt Repayment Interest	0	0	0	0	0	0
Subtotal Debt Repayment Interest	(82,484,339)	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(379,924,505)
Subtotal Debt Service	\$ (143,149,339)	\$ (141,876,439)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	(721,874,505)
TOTAL REGIONAL AVAILABLE	\$1,013,130,442	\$ 527,174,217	\$ 819,615,426	\$ 556,646,427	\$ 519,950,688	\$ 3,436,517,200