

2018-2022 CAPITAL PROGRAM REVENUE TABLE

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
CTA						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 125,070,745	\$ 129,960,839	\$ 131,406,873	\$ 132,868,942	\$ 134,347,223	\$ 653,654,622
\$5337 State of Good Repair Formula	177,086,333	154,221,628	155,787,013	157,368,286	158,965,610	803,428,870
\$5339 Bus and Bus Facilities	15,191,527	11,941,093	12,251,106	12,569,167	12,895,486	64,848,379
Reprogrammed Federal Formula Funds	0	0	0	0	0	0
Subtotal FTA	\$ 317,348,605	\$ 296,123,560	\$ 299,444,992	\$ 302,806,395	\$ 306,208,319	\$ 1,521,931,871
Federal-Flexible/Discretionary						
CMAQ	25,000,000	8,890,857	100,000,000	0	0	133,890,857
Low or No-Emission Bus Program	0	0	0	0	0	0
Department of Homeland Security	10,221,237	3,000,000	3,000,000	3,000,000	3,000,000	22,221,237
TIGER	0	0	0	0	0	0
TIFIA	0	0	0	0	0	0
\$5310 Funds	380,350	0	0	0	0	380,350
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
Other Federal	400,000	0	0	0	0	400,000
Subtotal Fed Flexible	136,001,587	111,890,857	203,000,000	103,000,000	103,000,000	656,892,444
Subtotal All Federal	\$ 453,350,192	\$ 408,014,417	\$ 502,444,992	\$ 405,806,395	\$ 409,208,319	\$ 2,178,824,315
State						
State Bond Funds	0	0	0	0	0	0
Reprogrammed/Deobligated State Funds	10,000,000	0	0	0	0	10,000,000
Subtotal State	\$ 10,000,000	\$ 0	\$ 0	\$ 0	\$ 0	10,000,000
RTA						
RTA ICE Funds	0	0	0	0	0	0
RTA Bonds	0	0	79,000,000	0	0	79,000,000
Reprogrammed RTA Bonds	11,348,456	0	0	0	0	11,348,456
Subtotal RTA	\$ 11,348,456	\$ 0	\$ 79,000,000	\$ 0	\$ 0	\$ 90,348,456
Service Board						
Positive Budget Variance	0	0	0	0	0	0
Other Service Board Funds	4,217,729	0	0	0	0	4,217,729
Other Local Funds	235,000	0	0	0	0	235,000
Deobligated/Reprogrammed Funds	0	0	0	0	0	0
CTA Bond - Ground Transportation Tax	179,000,000	0	0	0	0	179,000,000
Service Board Bond Proceeds	287,249,193	0	0	0	0	287,249,193
Subtotal SB/Local	\$ 470,701,922	\$ 0	\$ 0	\$ 0	\$ 0	470,701,922
Subtotal State/RTA/Local	\$ 492,050,378	\$ 0	\$ 79,000,000	\$ 0	\$ 0	571,050,378
TOTAL CTA FUNDING	\$ 945,400,570	\$ 408,014,417	\$ 581,444,992	\$ 405,806,395	\$ 409,208,319	\$ 2,749,874,693
Debt Repayment						
CTA Debt Repayment Principal (\$5307/\$5340)	(31,275,000)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(151,375,000)
CTA Debt Repayment Principal (\$5337)	(29,390,000)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(190,575,000)
Subtotal Debt Repayment Principal	(60,665,000)	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(341,950,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(15,799,775)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(62,716,125)
CTA Debt Repayment Interest (\$5337)	(66,684,564)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(317,208,380)
Subtotal Debt Repayment Interest	(82,484,339)	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(379,924,505)
Subtotal Debt Repayment	\$ (143,149,339)	\$ (141,876,439)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	\$ (721,874,505)
TOTAL CTA AVAILABLE	\$ 802,251,231	\$ 266,137,978	\$ 431,289,207	\$ 262,436,818	\$ 265,884,954	\$ 2,028,000,188

2018-2022 CAPITAL PROGRAM REVENUE TABLE

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
METRA						
FTA						
§5307/§5340 Urbanized Area Formula	\$ 82,222,711	\$ 83,179,882	\$ 84,205,148	\$ 85,243,017	\$ 86,293,642	\$ 421,144,400
§5337 State of Good Repair Formula	103,809,230	90,405,782	91,323,421	92,250,375	93,186,737	470,975,545
Reprogrammed Federal Formula Funds	86,508	0	0	0	0	86,508
Subtotal FTA	\$ 186,118,449	\$ 173,585,664	\$ 175,528,569	\$ 177,493,392	\$ 179,480,379	\$ 892,206,453
Federal-Flexible/Discretionary						
CMAQ	0	0	22,706,000	22,400,000	0	45,106,000
TIFIA	0	0	0	0	0	0
Department of Homeland Security	0	0	0	0	0	0
TIGER	0	0	0	0	0	0
New Starts/Core Capacity	0	0	0	0	0	0
Other Federal	22,983,308	0	0	0	0	22,983,308
Subtotal Fed Flexible	\$ 22,983,308	\$ 0	\$ 22,706,000	\$ 22,400,000	\$ 0	\$ 68,089,308
Subtotal Federal	\$ 209,101,757	\$ 173,585,664	\$ 198,234,569	\$ 199,893,392	\$ 179,480,379	\$ 960,295,761
State						
State Bond Funds	0	0	0	0	0	0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	4,905,094	5,052,000	5,204,000	0	0	15,161,094
RTA Bonds	0	0	71,100,000	0	0	71,100,000
Reprogrammed RTA Bonds	475,000	0	0	0	0	475,000
Subtotal RTA	\$ 5,380,094	\$ 5,052,000	\$ 76,304,000	\$ 0	\$ 0	\$ 86,736,094
Service Board Funds						
Positive Budget Variance	0	0	0	0	0	0
Other Service Board Funds	20,300,000	32,100,000	32,100,000	32,100,000	32,100,000	148,700,000
Other Local Funds	0	0	0	0	0	0
Deobligated/Reprogrammed Funds	14,445,827	0	0	0	0	14,445,827
Service Board Bond Proceeds	0	0	0	0	0	0
Subtotal SB/Local	\$ 34,745,827	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 163,145,827
Subtotal State/RTA/Local	\$ 40,125,921	\$ 37,152,000	\$ 108,404,000	\$ 32,100,000	\$ 32,100,000	\$ 249,881,921
TOTAL METRA FUNDING	\$ 249,227,678	\$ 210,737,664	\$ 306,638,569	\$ 231,993,392	\$ 211,580,379	\$ 1,210,177,682
DEBT REPAYMENT						
Metra Debt Repayment Principal	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Metra Debt Repayment Interest	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Subtotal Debt Repayment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
TOTAL METRA AVAILABLE	\$ 249,227,678	\$ 210,737,664	\$ 306,638,569	\$ 231,993,392	\$ 211,580,379	\$ 1,210,177,682

2018-2022 CAPITAL PROGRAM REVENUE TABLE

SCHEDULE II-A
2018-XX October 18, 2018

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
PACE						
FTA						
§5307/§5340 Urbanized Area Formula	\$ 41,676,838	\$ 39,197,530	\$ 39,612,844	\$ 40,032,542	\$ 40,456,670	\$ 200,976,424
§5339 Bus and Bus Facilities	2,095,383	1,647,046	1,689,806	1,733,675	1,778,684	8,944,594
Reprogrammed Federal Formula Funds	20,354	0	0	0	0	20,354
Subtotal FTA	\$ 43,792,575	\$ 40,844,576	\$ 41,302,650	\$ 41,766,217	\$ 42,235,354	\$ 209,941,372
Federal-Flexible/Discretionary						
CMAQ	4,096,000	7,520,000	0	0	0	11,616,000
TIFIA	0	0	0	0	0	0
Department of Homeland Security	0	0	0	0	0	0
TIGER	0	0	0	0	0	0
New Starts/Core Capacity	0	0	0	0	0	0
Other Federal	0	0	0	0	0	0
Subtotal Fed Flexible	\$ 4,096,000	\$ 7,520,000	\$ 0	\$ 0	\$ 0	\$ 11,616,000
Subtotal Federal	\$ 47,888,575	\$ 48,364,576	\$ 41,302,650	\$ 41,766,217	\$ 42,235,354	\$ 221,557,372
State						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Subtotal State	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
RTA						
RTA ICE Funds	1,635,031	1,684,000	1,735,000	0	0	5,054,031
RTA Bonds	0	0	7,900,000	0	0	7,900,000
Subtotal RTA	\$ 1,635,031	\$ 1,684,000	\$ 9,635,000	\$ 0	\$ 0	\$ 12,954,031
Service Board Funds						
Positive Budget Variance	880,000	250,000	250,000	250,000	250,000	1,880,000
Other Service Board Funds	0	0	0	0	0	0
Other Local Funds	0	0	0	0	0	0
Deobligated/Reprogrammed Funds	0	0	0	0	0	0
Service Board Bond Proceeds	15,500,000	0	30,500,000	20,200,000	0	66,200,000
Subtotal SB/Local	\$ 16,380,000	\$ 250,000	\$ 30,750,000	\$ 20,450,000	\$ 250,000	\$ 68,080,000
Subtotal State/RTA/Local	\$ 18,015,031	\$ 1,934,000	\$ 40,385,000	\$ 20,450,000	\$ 250,000	\$ 81,034,031
TOTAL PACE FUNDING	\$ 65,903,606	\$ 50,298,576	\$ 81,687,650	\$ 62,216,217	\$ 42,485,354	\$ 302,591,403
Debt Repayment						
Pace Debt Repayment Principal	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Pace Debt Repayment Interest	<i>Specify Funding Source (s)</i>	0	0	0	0	0
Subtotal Debt Repayment	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
TOTAL PACE AVAILABLE	\$ 65,903,606	\$ 50,298,576	\$ 81,687,650	\$ 62,216,217	\$ 42,485,354	\$ 302,591,403

2018-2022 CAPITAL PROGRAM REVENUE TABLE

**SCHEDULE II-A
2018-XX October 18, 2018**

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
RTA						
FTA						
§5307/§5340 Urbanized Area Formula	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
§5339 Bus and Bus Facilities	0	0	0	0	0	0
Subtotal FTA	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>
Federal-Flexible/Discretionary						
RTA						
RTA Funds	250,000	0	0	0	0	250,000
TOTAL RTA FUNDING	<u>\$ 250,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 250,000</u>
TOTAL RTA AVAILABLE	<u>\$ 250,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 250,000</u>

2018-2022 CAPITAL PROGRAM REVENUE TABLE

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>TOTAL</u>
REGIONAL TOTAL						
FTA						
\$5307/\$5340 Urbanized Area Formula	\$ 248,970,294	\$ 252,338,251	\$ 255,224,865	\$ 258,144,501	\$ 261,097,536	\$ 1,275,775,446
\$5337 State of Good Repair Formula	280,895,563	244,627,410	247,110,434	249,618,661	252,152,347	1,274,404,415
\$5339 Bus and Bus Facilities	17,286,910	13,588,139	13,940,912	14,302,842	14,674,170	73,792,973
Reprogrammed Federal Formula Funds	106,862	0	0	0	0	106,862
Subtotal FTA	\$ 547,259,629	\$ 510,553,799	\$ 516,276,211	\$ 522,066,004	\$ 527,924,053	\$ 2,624,079,696
Federal-Flexible/Discretionary						
CMAQ	29,096,000	16,410,857	122,706,000	22,400,000	0	190,612,857
TIFIA	0	0	0	0	0	0
Department of Homeland Security	10,221,237	3,000,000	3,000,000	3,000,000	3,000,000	22,221,237
TIGER	0	0	0	0	0	0
New Starts/Core Capacity	100,000,000	100,000,000	100,000,000	100,000,000	100,000,000	500,000,000
\$5310 Funds	380,350	0	0	0	0	380,350
Low or No-Emmission Bus Program	0	0	0	0	0	0
Other Federal	23,383,308	0	0	0	0	23,383,308
Subtotal Fed Flexible	\$ 163,080,895	\$ 119,410,857	\$ 225,706,000	\$ 125,400,000	\$ 103,000,000	\$ 736,597,752
SUBTOTAL FEDERAL	\$ 710,340,524	\$ 629,964,656	\$ 741,982,211	\$ 647,466,004	\$ 630,924,053	\$ 3,360,677,448
State						
State Bond Funds						
Reprogrammed/Deobligated State Funds	10,000,000	0	0	0	0	10,000,000
Subtotal State	\$ 10,000,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 10,000,000
RTA						
RTA ICE Funds	6,540,125	6,736,000	6,939,000	0	0	20,215,125
RTA Funds	250,000	0	0	0	0	250,000
RTA Bonds	0	0	158,000,000	0	0	158,000,000
Reprogrammed RTA Bonds	11,823,456	0	0	0	0	11,823,456
Subtotal RTA Funding	\$ 18,613,581	\$ 6,736,000	\$ 164,939,000	\$ 0	\$ 0	\$ 190,288,581
Service Board Funds						
Positive Budget Variance	880,000	250,000	250,000	250,000	250,000	1,880,000
Other Service Board Funds	24,517,729	32,100,000	32,100,000	32,100,000	32,100,000	152,917,729
Other Local Funds	235,000	0	0	0	0	235,000
Deobligated/Reprogrammed Funds	14,445,827	0	0	0	0	14,445,827
CTA Bond - Ground Transportation Tax	179,000,000	0	0	0	0	179,000,000
Service Board Bond Proceeds	302,749,193	0	30,500,000	20,200,000	0	353,449,193
Subtotal SB/Local	\$ 521,827,749	\$ 32,350,000	\$ 62,850,000	\$ 52,550,000	\$ 32,350,000	\$ 701,927,749
SUBTOTAL State/RTA/Local	\$ 550,441,330	\$ 39,086,000	\$ 227,789,000	\$ 52,550,000	\$ 32,350,000	\$ 902,216,330
TOTAL REGIONAL FUNDING	\$ 1,260,781,854	\$ 669,050,656	\$ 969,771,211	\$ 700,016,004	\$ 663,274,053	\$ 4,262,893,778
CTA Debt Repayment Principal (\$5307/\$5340)	(31,275,000)	(31,585,000)	(41,410,000)	(22,980,000)	(24,125,000)	(151,375,000)
CTA Debt Repayment Principal (\$5337)	(29,390,000)	(30,650,000)	(32,230,000)	(47,940,000)	(50,365,000)	(190,575,000)
Metra Debt Repayment Principal	0	0	0	0	0	0
Pace Debt Repayment Principal	0	0	0	0	0	0
Subtotal Debt Repayment Principal	(60,665,000)	(62,235,000)	(73,640,000)	(70,920,000)	(74,490,000)	(341,950,000)
CTA Debt Repayment Interest (\$5307/\$5340)	(15,799,775)	(14,236,025)	(12,656,775)	(10,586,275)	(9,437,275)	(62,716,125)
CTA Debt Repayment Interest (\$5337)	(66,684,564)	(65,405,414)	(63,859,010)	(61,863,302)	(59,396,090)	(317,208,380)
Metra Debt Repayment Interest	0	0	0	0	0	0
Pace Debt Repayment Interest	0	0	0	0	0	0
Subtotal Debt Repayment Interest	(82,484,339)	(79,641,439)	(76,515,785)	(72,449,577)	(68,833,365)	(379,924,505)
Subtotal Debt Service	\$ (143,149,339)	\$ (141,876,439)	\$ (150,155,785)	\$ (143,369,577)	\$ (143,323,365)	(721,874,505)
TOTAL REGIONAL AVAILABLE	\$ 1,117,632,515	\$ 527,174,217	\$ 819,615,426	\$ 556,646,427	\$ 519,950,688	\$ 3,541,019,273