

2017-2021 CAPITAL PROGRAM REVENUES

SCHEDULE II-A

CTA	2017	2018	2019	2020	2021	TOTAL
<b>FTA</b>						
\$5307/\$5340 Urbanized Area Formula	\$ 127,116,178	\$ 130,793,360	\$ 133,493,404	\$ 136,250,897	\$ 139,019,454	\$ 666,673,293
\$5337 State of Good Repair Formula	151,137,889	154,793,527	157,459,458	160,170,747	162,922,910	786,484,531
\$5339 Bus and Bus Facilities	11,344,403	11,515,343	11,759,339	12,008,762	12,259,146	58,886,993
Reprogrammed Federal Formula Funds	5,175,919	0	0	0	0	5,175,919
<b>Subtotal FTA</b>	<b>\$ 294,774,389</b>	<b>\$ 297,102,230</b>	<b>\$ 302,712,201</b>	<b>\$ 308,430,406</b>	<b>\$ 314,201,510</b>	<b>\$ 1,517,220,736</b>
<b>Federal-Flexible/Discretionary</b>						
CMAQ	\$ 0	\$ 25,000,000	\$ 8,890,857	\$ 100,000,000	\$ 0	\$ 133,890,857
Low or No-Emission Bus Program (5339c)	3,620,000	0	0	0	0	3,620,000
\$5309 Core Capacity	256,000,000	100,000,000	100,000,000	100,000,000	100,000,000	656,000,000
\$5312 Public Transportation Innovation (PTI)	400,000	0	0	0	0	400,000
Department of Homeland Security	5,591,730	3,000,000	3,000,000	3,000,000	3,000,000	17,591,730
TIGER	25,000,000	0	0	0	0	25,000,000
Other Federal (Clean Diesel EPA/Safety Research)	2,878,300	0	0	0	0	2,878,300
<b>Subtotal Fed Flexible</b>	<b>293,490,030</b>	<b>128,000,000</b>	<b>111,890,857</b>	<b>203,000,000</b>	<b>103,000,000</b>	<b>839,380,887</b>
<b>Subtotal All Federal</b>	<b>\$ 588,264,419</b>	<b>\$ 425,102,230</b>	<b>\$ 414,603,058</b>	<b>\$ 511,430,406</b>	<b>\$ 417,201,510</b>	<b>\$ 2,356,601,623</b>
<b>State</b>						
State Bond Funds	0	0	0	0	0	0
<b>Subtotal State</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>
<b>RTA</b>						
RTA ICE Funds	\$ 0	\$ 6,350,000	\$ 6,572,000	\$ 0	\$ 0	\$ 12,922,000
RTA Bonds	75,000,000	0	0	79,000,000	0	154,000,000
<b>Subtotal RTA</b>	<b>\$ 75,000,000</b>	<b>\$ 6,350,000</b>	<b>\$ 6,572,000</b>	<b>\$ 79,000,000</b>	<b>\$ 0</b>	<b>\$ 166,922,000</b>
<b>Service Board/Local</b>						
Positive Budget Variance	\$ 22,175,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 22,175,000
Other Service Board Funds	30,487,856	1,875,000	15,000,000	0	0	47,362,856
Other Local Funds	0	0	0	0	0	0
Transit TIF Funds	622,000,000	0	0	0	0	622,000,000
RPM Operating Funds	61,749,481	0	0	0	0	61,749,481
Service Board Bonds (RPM)	0	287,249,193	0	0	0	287,249,193
Local						
Local Community/City of Chic	5,825,396	0	0	0	0	0
<b>Subtotal SB/Local</b>	<b>\$ 742,237,733</b>	<b>\$ 289,124,193</b>	<b>\$ 15,000,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 1,046,361,926</b>
<b>Subtotal State/RTA/SB/Local</b>	<b>\$ 817,237,733</b>	<b>\$ 295,474,193</b>	<b>\$ 21,572,000</b>	<b>\$ 79,000,000</b>	<b>\$ 0</b>	<b>\$ 1,213,283,926</b>
<b>TOTAL CTA FUNDING</b>	<b>\$ 1,405,502,152</b>	<b>\$ 720,576,423</b>	<b>\$ 436,175,058</b>	<b>\$ 590,430,406</b>	<b>\$ 417,201,510</b>	<b>\$ 3,569,885,549</b>
<b>Debt Repayment</b>						
CTA Debt Repayment Principal (\$5307/\$5340 )	\$ (27,000,000)	\$ (31,275,000)	\$ (31,585,000)	\$ (41,410,000)	\$ (24,600,000)	\$ (155,870,000)
CTA Debt Repayment Principal (\$5337)	(28,640,000)	(30,110,000)	(31,670,000)	(33,325,000)	(49,115,000)	(172,860,000)
<b>Subtotal Debt Repayment Principal</b>	<b>\$ (55,640,000)</b>	<b>\$ (61,385,000)</b>	<b>\$ (63,255,000)</b>	<b>\$ (74,735,000)</b>	<b>\$ (73,715,000)</b>	<b>\$ (328,730,000)</b>
CTA Debt Repayment Interest (\$5307/\$5340)	\$ (17,872,775)	\$ (16,522,775)	\$ (14,959,025)	\$ (13,379,775)	\$ (11,309,275)	\$ (74,043,625)
CTA Debt Repayment Interest (\$5337)	(69,134,089)	(67,656,064)	(66,079,539)	(64,458,685)	(62,383,552)	(329,711,929)
<b>Subtotal Debt Repayment Interest</b>	<b>\$ (87,006,864)</b>	<b>\$ (84,178,839)</b>	<b>\$ (81,038,564)</b>	<b>\$ (77,838,460)</b>	<b>\$ (73,692,827)</b>	<b>\$ (403,755,554)</b>
<b>Subtotal Debt Repayment</b>	<b>\$ (142,646,864)</b>	<b>\$ (145,563,839)</b>	<b>\$ (144,293,564)</b>	<b>\$ (152,573,460)</b>	<b>\$ (147,407,827)</b>	<b>\$ (732,485,554)</b>
<b>TOTAL CTA AVAILABLE</b>	<b>\$ 1,262,855,288</b>	<b>\$ 575,012,584</b>	<b>\$ 291,881,494</b>	<b>\$ 437,856,946</b>	<b>\$ 269,793,683</b>	<b>\$ 2,837,399,995</b>

2017-2021 CAPITAL PROGRAM REVENUES

SCHEDULE II-A

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>TOTAL</u>
<b>METRA</b>						
<b>FTA</b>						
\$5307/\$5340 Urbanized Area Formula	\$ 81,166,547	\$ 83,415,579	\$ 85,137,576	\$ 86,896,211	\$ 88,661,903	\$ 425,277,816
\$5337 State of Good Repair Formula	88,598,073	90,741,033	92,303,820	93,893,197	95,506,533	461,042,656
Additional Federal Formula Funds	62,242	0	0	0	0	62,242
<b>Subtotal FTA</b>	<b>\$ 169,826,862</b>	<b>\$ 174,156,612</b>	<b>\$ 177,441,396</b>	<b>\$ 180,789,408</b>	<b>\$ 184,168,436</b>	<b>886,382,714</b>
<b>Federal-Flexible/Discretionary</b>						
CMAQ	\$ 4,000,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 4,000,000
Other Federal	20,168,000	0	0	0	0	20,168,000
<b>Subtotal Fed Flexible</b>	<b>\$ 24,168,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 24,168,000</b>
<b>Subtotal Federal</b>	<b>\$ 193,994,862</b>	<b>\$ 174,156,612</b>	<b>\$ 177,441,396</b>	<b>\$ 180,789,408</b>	<b>\$ 184,168,436</b>	<b>\$ 910,550,714</b>
<b>State</b>						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Reprogrammed/Deobligated State Funds	56,428,075	0	0	0	0	56,428,075
<b>Subtotal State</b>	<b>\$ 56,428,075</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 56,428,075</b>
<b>RTA</b>						
RTA ICE Funds	\$ 4,980,000	\$ 5,159,000	\$ 5,340,000	\$ 0	\$ 0	\$ 15,479,000
RTA Bonds	67,500,000	0	0	71,100,000	0	138,600,000
<b>Subtotal RTA</b>	<b>\$ 72,480,000</b>	<b>\$ 5,159,000</b>	<b>\$ 5,340,000</b>	<b>\$ 71,100,000</b>	<b>\$ 0</b>	<b>\$ 154,079,000</b>
<b>Service Board Funds</b>						
Other Service Board Funds	\$ 55,000,000	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 183,400,000
Deobligated/Reprogrammed Funds	2,282,000	0	0	0	0	2,282,000
Service Board Bonds	0	0	0	0	0	0
<b>Subtotal SB/Local</b>	<b>\$ 57,282,000</b>	<b>\$ 32,100,000</b>	<b>\$ 32,100,000</b>	<b>\$ 32,100,000</b>	<b>\$ 32,100,000</b>	<b>\$ 185,982,000</b>
New Initiative						\$ 0
<b>Subtotal New Initiative</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Subtotal State/RTA/SB/Local</b>	<b>\$ 186,490,075</b>	<b>\$ 37,259,000</b>	<b>\$ 37,440,000</b>	<b>\$ 103,200,000</b>	<b>\$ 32,100,000</b>	<b>\$ 396,489,075</b>
<b>TOTAL METRA FUNDING</b>	<b>\$ 380,484,937</b>	<b>\$ 211,415,612</b>	<b>\$ 214,881,396</b>	<b>\$ 283,989,408</b>	<b>\$ 216,268,436</b>	<b>\$ 1,307,039,789</b>
<b>DEBT REPAYMENT</b>						
Metra Debt Repayment Prin	<i>Specify Funding Source (s)</i> \$ 0	0	0	0	0	0
Metra Debt Repayment Inte	<i>Specify Funding Source (s)</i> 0	0	0	0	0	0
<b>Subtotal Debt Repayment</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>
<b>TOTAL METRA AVAILABLE</b>	<b>\$ 380,484,937</b>	<b>\$ 211,415,612</b>	<b>\$ 214,881,396</b>	<b>\$ 283,989,408</b>	<b>\$ 216,268,436</b>	<b>\$ 1,307,039,789</b>

2017-2021 CAPITAL PROGRAM REVENUES

SCHEDULE II-A

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>TOTAL</u>
<b>PACE</b>						
<b>FTA</b>						
\$5307/\$5340 Urbanized Area Formula	\$ 38,379,872	\$ 39,510,875	\$ 40,326,521	\$ 41,159,521	\$ 41,995,864	\$ 201,372,653
\$5339 Bus and Bus Facilities	1,564,745	1,588,324	1,621,978	1,656,381	1,690,917	8,122,345
Additional Federal Formula Funds	14,740	0	0	0	0	14,740
<b>Subtotal FTA</b>	<b>\$ 39,959,357</b>	<b>\$ 41,099,198</b>	<b>\$ 41,948,499</b>	<b>\$ 42,815,903</b>	<b>\$ 43,686,781</b>	<b>\$ 209,509,738</b>
<b>Federal-Flexible/Discretionary</b>						
CMAQ	\$ 1,240,000	\$ 4,096,000	\$ 7,520,000	\$ 0	\$ 0	\$ 12,856,000
<b>Subtotal Fed Flexible</b>	<b>\$ 1,240,000</b>	<b>\$ 4,096,000</b>	<b>\$ 7,520,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 12,856,000</b>
<b>Subtotal Federal</b>	<b>\$ 41,199,357</b>	<b>\$ 45,195,198</b>	<b>\$ 49,468,499</b>	<b>\$ 42,815,903</b>	<b>\$ 43,686,781</b>	<b>\$ 222,365,738</b>
<b>State</b>						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Reprogrammed/Deobligated State Funds	78,100,000	0	0	0	0	78,100,000
<b>Subtotal State</b>	<b>\$ 78,100,000</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 78,100,000</b>
<b>RTA</b>						
RTA ICE Funds	\$ 1,660,000	\$ 1,720,000	\$ 1,780,000	\$ 0	\$ 0	\$ 5,160,000
RTA Bonds	7,500,000	0	0	7,900,000	0	15,400,000
<b>Subtotal RTA</b>	<b>\$ 9,160,000</b>	<b>\$ 1,720,000</b>	<b>\$ 1,780,000</b>	<b>\$ 7,900,000</b>	<b>\$ 0</b>	<b>\$ 20,560,000</b>
<b>Service Board Funds</b>						
Positive Budget Variance	\$ 7,350,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 8,350,000
Other Service Board Funds	7,043,000	0	0	0	0	7,043,000
Service Board Bonds	0	0	0	6,000,000	3,000,000	9,000,000
<b>Subtotal SB/Local</b>	<b>\$ 14,393,000</b>	<b>\$ 250,000</b>	<b>\$ 250,000</b>	<b>\$ 6,250,000</b>	<b>\$ 3,250,000</b>	<b>\$ 24,393,000</b>
<b>Subtotal State/RTA/SB/Local</b>	<b>\$ 101,653,000</b>	<b>\$ 1,970,000</b>	<b>\$ 2,030,000</b>	<b>\$ 14,150,000</b>	<b>\$ 3,250,000</b>	<b>\$ 123,053,000</b>
<b>TOTAL PACE AVAILABLE</b>	<b>\$ 142,852,357</b>	<b>\$ 47,165,198</b>	<b>\$ 51,498,499</b>	<b>\$ 56,965,903</b>	<b>\$ 46,936,781</b>	<b>\$ 345,418,738</b>

2017-2021 CAPITAL PROGRAM REVENUES

SCHEDULE II-A

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>TOTAL</u>
<b>RTA</b>						
<b>FTA</b>						
§5307/§5340 Urbanized Area Formula	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
<b>Subtotal FTA</b>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>
<b>Subtotal Federal</b>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>
<b>State</b>						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
<b>Subtotal State</b>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>
<b>RTA</b>						
RTA Funds	\$ 500,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 500,000
<b>Subtotal RTA</b>	<u>\$ 500,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 500,000</u>
<b>Subtotal State/RTA</b>	<u>\$ 500,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 500,000</u>
<b>TOTAL RTA AVAILABLE</b>	<u>\$ 500,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 500,000</u>

2017-2021 CAPITAL PROGRAM REVENUES

SCHEDULE II-A

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>TOTAL</u>
<b>REGIONAL TOTAL</b>						
<b>FTA</b>						
\$5307/\$5340 Urbanized Formula	\$ 246,662,597	\$ 253,719,814	\$ 258,957,501	\$ 264,306,629	\$ 269,677,221	\$ 1,293,323,762
\$5337 State of Good Repair Formula	239,735,962	245,534,560	249,763,278	254,063,944	258,429,443	1,247,527,187
\$5339 Bus and Bus Facilities	12,909,148	13,103,667	13,381,317	13,665,143	13,950,063	67,009,338
Additional Federal Formula Funds	76,982	0	0	0	0	76,982
Reprogrammed Federal Formula Funds	5,175,919	0	0	0	0	5,175,919
<b>Subtotal FTA</b>	<b>\$ 504,560,608</b>	<b>\$ 512,358,040</b>	<b>\$ 522,102,096</b>	<b>\$ 532,035,717</b>	<b>\$ 542,056,727</b>	<b>\$ 2,613,113,188</b>
<b>Federal-Flexible/Discretionary</b>						
CMAQ	\$ 5,240,000	\$ 29,096,000	\$ 16,410,857	\$ 100,000,000	\$ 0	\$ 150,746,857
TIFIA	0	0	0	0	0	0
Low or No-Emission Bus Program (5339c)	3,620,000	0	0	0	0	3,620,000
\$5309 Core Capacity	256,000,000	100,000,000	100,000,000	100,000,000	100,000,000	656,000,000
\$5312 Public Transportation Innovation (PTI)	400,000	0	0	0	0	400,000
Department of Homeland Security Funds	5,591,730	3,000,000	3,000,000	3,000,000	3,000,000	17,591,730
TIGER	25,000,000	0	0	0	0	25,000,000
New Starts/Core Capacity	0	0	0	0	0	0
Other Federal	23,046,300	0	0	0	0	23,046,300
<b>Subtotal Fed Flexible</b>	<b>\$ 318,898,030</b>	<b>\$ 132,096,000</b>	<b>\$ 119,410,857</b>	<b>\$ 203,000,000</b>	<b>\$ 103,000,000</b>	<b>\$ 876,404,887</b>
<b>SUBTOTAL FEDERAL</b>	<b>\$ 823,458,638</b>	<b>\$ 644,454,040</b>	<b>\$ 641,512,953</b>	<b>\$ 735,035,717</b>	<b>\$ 645,056,727</b>	<b>\$ 3,489,518,075</b>
<b>State</b>						
State Bond Funds	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Reprogrammed/Deobligated State Funds	\$ 134,528,075	\$ 0	\$ 0	\$ 0	\$ 0	\$ 134,528,075
<b>Subtotal State</b>	<b>\$ 134,528,075</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 134,528,075</b>
<b>RTA</b>						
RTA ICE Funds	\$ 6,640,000	\$ 13,229,000	\$ 13,692,000	\$ 0	\$ 0	\$ 33,561,000
RTA Funds	500,000	0	0	0	0	500,000
RTA Bonds	150,000,000	0	0	158,000,000	0	308,000,000
<b>Subtotal RTA Funding</b>	<b>\$ 157,140,000</b>	<b>\$ 13,229,000</b>	<b>\$ 13,692,000</b>	<b>\$ 158,000,000</b>	<b>\$ 0</b>	<b>\$ 342,061,000</b>
<b>Service Board Funds</b>						
Positive Budget Variance	\$ 29,525,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 30,525,000
Other Service Board Funds	92,530,856	33,975,000	47,100,000	32,100,000	32,100,000	237,805,856
Other Local Funds	6,125,396	0	0	0	0	6,125,396
Reprogrammed/Deobligated	2,282,000	0	0	0	0	2,282,000
Transit TIF Funds	622,000,000	0	0	0	0	622,000,000
CTA RPM Operating Funds	61,749,481	0	0	0	0	61,749,481
Service Board Bond Proceeds	0	287,249,193	0	6,000,000	3,000,000	296,249,193
<b>Subtotal SB/Local</b>	<b>\$ 814,212,733</b>	<b>\$ 321,474,193</b>	<b>\$ 47,350,000</b>	<b>\$ 38,350,000</b>	<b>\$ 35,350,000</b>	<b>\$ 1,256,736,926</b>
<b>Subtotal State/RTA/SB/Local</b>	<b>\$ 1,105,880,808</b>	<b>\$ 334,703,193</b>	<b>\$ 61,042,000</b>	<b>\$ 196,350,000</b>	<b>\$ 35,350,000</b>	<b>\$ 1,733,326,001</b>
<b>TOTAL REGIONAL FUNDING</b>	<b>\$ 1,929,339,446</b>	<b>\$ 979,157,233</b>	<b>\$ 702,554,953</b>	<b>\$ 931,385,717</b>	<b>\$ 680,406,727</b>	<b>\$ 5,222,844,076</b>
<b>Subtotal Carryover/Deob</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>	<b>\$ 0</b>
<b>DEBT REPAYMENT</b>						
CTA Debt Repayment Principal (\$5307/\$5340 )	\$ (27,000,000)	\$ (31,275,000)	\$ (31,585,000)	\$ (41,410,000)	\$ (24,600,000)	\$ (155,870,000)
CTA Debt Repayment Principal (\$5337)	(28,640,000)	(30,110,000)	(31,670,000)	(33,325,000)	(49,115,000)	(172,860,000)
<b>Subtotal Debt Repayment Principal</b>	<b>\$ (55,640,000)</b>	<b>\$ (61,385,000)</b>	<b>\$ (63,255,000)</b>	<b>\$ (74,735,000)</b>	<b>\$ (73,715,000)</b>	<b>\$ (328,730,000)</b>
CTA Debt Repayment Interest (\$5307/\$5340)	\$ (17,872,775)	\$ (16,522,775)	\$ (14,959,025)	\$ (13,379,775)	\$ (11,309,275)	\$ (74,043,625)
CTA Debt Repayment Interest (\$5337)	(69,134,089)	(67,656,064)	(66,079,539)	(64,458,685)	(62,383,552)	(329,711,929)
<b>Subtotal Debt Repayment Interest</b>	<b>\$ (87,006,864)</b>	<b>\$ (84,178,839)</b>	<b>\$ (81,038,564)</b>	<b>\$ (77,838,460)</b>	<b>\$ (73,692,827)</b>	<b>\$ (403,755,554)</b>
<b>Subtotal Debt Service</b>	<b>\$ (142,646,864)</b>	<b>\$ (145,563,839)</b>	<b>\$ (144,293,564)</b>	<b>\$ (152,573,460)</b>	<b>\$ (147,407,827)</b>	<b>\$ (732,485,554)</b>
<b>TOTAL REGIONAL AVAILABLE</b>	<b>\$ 1,786,692,582</b>	<b>\$ 833,593,394</b>	<b>\$ 558,261,389</b>	<b>\$ 778,812,257</b>	<b>\$ 532,998,900</b>	<b>\$ 4,490,358,522</b>

2017-2021 CAPITAL PROGRAM REVENUES

SCHEDULE II-A

2017

2018

2019

2020

2021

TOTAL